FORM



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

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OMB APPROVAL OMB Number: 3235-0076 Expires: Estimated average burden hours per response. 16.00

SEC USE ONLY

DATE RECEIVED

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Prefix

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UNIFORM LIMITED OFFERING EX	EMPTION
Name of Offering (check if this is an amendment and name has changed, and indicate change Morgan Stanley Real Estate Fund VI Special-A International, L.P.	SEC. MARECENED
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section Type of Filing: New Filing Amendment	mar 2 8 2007
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	180
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	SECTION
Morgan Stanley Real Estate Fund VI Special-A International, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip C	_
1585 Broadway, 37th Floor, New York, NY 10036	(212) 761-0174
Address of Principal Business Operations (Number and Street, City, State, Zip C (if different from Executive Offices)	Code) Telephone Number (Including Area Code)
Brief Description of Business	
Morgan Stanley Real Estate Fund VI Special-A International, L.P. is being organized to portfolios and companies.	• • •
Type of Business Organization	other (please specify): PROCESSED
	other (please specify):
business trust limited partnership, to be formed	
Month Year	1 Estimated APR 0 6 2007
Actual or Estimated Date of Incorporation or Organization: [0]9 [0]6 [7] Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for	
CN for Canada: FN for other foreign jurisdiction)	THOMSON

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

AND THE WEST		A. BASIC ID	ENTIFICATION DATA	Note and the	
2. Enter the information re	equested for the fol	lowing:			
Each promoter of to	the issuer, if the iss	suer has been organized v	within the past five years:		•
 Each beneficial ow 	ner having the pow	er to vote or dispose, or di	irect the vote or disposition	n of, 10% or more of a	class of equity securities of the issuer.
Each executive off	ficer and director o	f corporate issuers and of	f corporate general and ma	anaging partners of pa	artnership issuers; and
Each general and r	nanaging partner o	f partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	•				
Business or Residence Addre Morgan Stanley, 1585 B	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)	· ·			
MSREF VI, L.L.C. (Mana	aging Member of	MSREF VI Internation	nal-GP, L.L.C., the Ge	neral Partner of the	e Issuer)
Business or Residence Addre				· ·	
Morgan Stanley, 1585 Bro		-			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i MSREF Real Estate Adv	•	ging Member of MSRI	EF VI, L.L.C.)		
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	Code)		
Morgan Stanley, 1585 Br	oadway, 37th Flo	oor, New York, NY 10	0036		
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Morgan Stanley (100% E	quity Owner of N	MSREF Real Estate A	dvsior, Inc.)		
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	Code)		
Morgan Stanley, 1585 B	roadway, 37th F	loor, New York, NY 1	10036		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or - Managing Partner
Full Name (Last name first, i Mantz, Jay H.	if individual)		· · · · · · · · · · · · · · · · · · ·	•	
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	Code)		
Morgan Stanley, 1585 Bi	roadway, 37th Fl	oor, New York, NY 1	0036		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Hardman, E. Davisson	if individual)	····································		, ·	
Business or Residence Addre Morgan Stanley, 1585 B					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, s Kindred, Jonathan B.	if individual)				
Business or Residence Addre Morgan Stanley Japan L		•		Shibuya-Ku, Tokyo	, 150-6008, Japan

The state of the s	19. 19. 19. 19. 19. 19. 19. 19. 19. 19.	2. <u>11</u> 23	A BASIC ID	ENTII	ICATION, DATA	¥ 3		建 機	Che de mande de la company
2. Enter the information re									
•			as been organized w		· ·				
	_	-							s of equity securities of the issuer.
		•		corpo	rate general and man	aging	partners of	partne	rship issuers; and
Each general and r	managing partne	r of part	nership issuers.						<u>. </u>
Check Box(es) that Apply:	Promote	r 🗌	Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i Carrafiell, John A.	if individual)			· · · · · · · · · · · · · · · · · · ·					
Business or Residence Addre Morgan Stanley & Co. Li	•				ndon E14 4QA, Er	nglan	d		
Check Box(es) that Apply:	Promote		Beneficial Owner	Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Foster, Michael E.	if individual)				-				
Business or Residence Addre Morgan Stanley, 1585 Br									
Check Box(es) that Apply:	Promote	r 🔲	Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Fancy, Zain	if individual)								
Business or Residence Addre	ess (Number a	nd Stree	t, City, State, Zip Co	ode)					
Morgan Stanley Dean Wi	itter Asia Limit	ed, 30t	h Floor, Three Ex	chan	ge Square, Centra	ıl Hor	ng Kong, S	SAR	
Check Box(es) that Apply:	Promote		Beneficial Owner	Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Kalsi, Karamjit Singh	if individual)								
Business or Residence Addre	ess (Number a	nd Stree	t, City, State, Zip Co	ode)					
Morgan Stanley, 1585 B	roadway, 37th	i Floor,	New York, NY 10	0036					
Check Box(es) that Apply:	Promote	г 🗌	Beneficial Owner	5 Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Kessler, John B.	if individual)								
Business or Residence Addre									
Morgan Stanley, 1585 B	roadway, 37th	Floor,	New York, NY 10	036					•
Check Box(es) that Apply:	Promote	r 🗌	Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Lane, Jonathan L.	if individual)								
Business or Residence Addre Morgan Stanley & Co. L			t, City, State, Zip Co are, Canary Wha		ndon E14 4QA, Er	nglan	d		
Check Box(es) that Apply:	Promote	ı 🗌	Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Koederitz, Candice E.	if individual)								
Business or Residence Addre Morgan Stanley, 1585 Bo			t, City, State, Zip Co New York, NY 10	-					

A BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Executive Officer ☐ Beneficial Owner Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Lader, Philip Business or Residence Address (Number and Street, City, State, Zip Code) Morgan Stanley & Co. Limited, 25 Cabot Square, Canary Wharf, London, E14 4QA, England Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Niehaus, Christopher J. Business or Residence Address (Number and Street, City, State, Zip Code) Morgan Stanley, 1585 Broadway, 37th Floor, New York, NY 10036 Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Morris, J. Timothy Business or Residence Address (Number and Street, City, State, Zip Code) Morgan Stanley, 1585 Broadway, 37th Floor, New York, NY 10036 Executive Officer General and/or Check Box(es) that Apply: Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Schaefer, Paula Business or Residence Address (Number and Street, City, State, Zip Code) Morgan Stanley, 1585 Broadway, 37th Floor, New York, NY 10036 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Polenta, Marco Business or Residence Address (Number and Street, City, State, Zip Code) Morgan Stanley, Palazzo Serbelloni, Corso Venezia, 16 20121, Milan, Italy Executive Officer General and/or Check Box(es) that Apply: Promoter Beneficial Owner ☐ Director Managing Partner Full Name (Last name first, if individual) Weaver, Robert N. Business or Residence Address (Number and Street, City, State, Zip Code) Morgan Stanley, 1585 Broadway, 37th Floor, New York, NY 10036 Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Robertson, Struan Business or Residence Address (Number and Street, City, State, Zip Code) Morgan Stanley, 61 rue de Monceau, Paris, France

			WA. BASIC IDÊ	NTII	ICATION DATA	\ <u></u> ,6	A Contract	الخد إدا أ	
2. Enter the information re					·				
 Each promoter of t 	he issuer, if the iss	uer has	been organized wi	thin t	he past five years;				
 Each beneficial ow 	ner having the pow	er to vote	e or dispose, or dir	ect the	e vote or disposition o	of, 109	% or more of	a clas	s of equity securities of the issuer.
Each executive off	icer and director of	corpora	ate issuers and of o	согро	rate general and man	aging	partners of	partne	rship issuers; and
 Each general and r 	nanaging partner of	f partner	ship issuers.						
	·		·	_		_			
Check Box(es) that Apply:	Promoter	☐ B	eneficial Owner	Z	Executive Officer	L	Director	Ц	General and/or Managing Partner
Full Name (Last name first, i Schmidt, Fred K.	f individual)								
Business or Residence Addre Morgan Stanley Japan L			City, State, Zip Co Place Tower, 20		Ebisu 4-chome, Sh	ibuya	a-Ku, Toky	o, 15	0-6008, Japan
Check Box(es) that Apply:	Promoter	В	eneficial Owner	Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								#- #-### + # # ·
Umekubo, Rei									
Business or Residence Addre	ss (Number and	Street, C	City, State, Zip Co	de)					
Morgan Stanley Japan Li	mited, Yebisu G	arden F	Place Tower, 20	-3, E	bisu 4-chome, Shi	ibuya	ı-Ku, Toky	o, 150)-6008, Japan
Check Box(es) that Apply:	Promoter	В	eneficial Owner	Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Williams, Sean	f individual)	•	·····						
Business or Residence Addre	ss (Number and	Street, C	City, State, Zip Co	de)					
Morgan Stanley Japan Li	mited, Yebisu Ga	arden F	Place Tower, 20-	-3, E	bisu 4-chome, Shi	buya	-Ku, Toky	o, 150	0-6008, Japan
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, C	City, State, Zip Co	de)					· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer	□.	Director		General and/or Managing Partner
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, C	City, State, Zip Co	de)				*******	
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)				•				
Business or Residence Addre	ess (Number and	Street, C	City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, (City, State, Zip Co	de)					-
·	(Use blan	nk sheet	, or copy and use	additi	onal copies of this sl	neet, a	as necessary)	

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1.	Has the	issuer sold	l. or does th	ne issuer-ir	itend to se	ll. to non-a	ccredited is	nvestors in	this offeri	ng?		Yes	No 「
••	Answer also in Appendix, Column 2, if filing under ULOE.												<u>.</u>
2.	What is the minimum investment that will be accepted from any individual?												00,000.00 Addendum 3
3.	Does the offering permit joint ownership of a single unit?												No □
4.													-
	commis	sion or sim:	ilar remune	ration for s	olicitation	of purchase	rs in conne	ection with	sales of sec	curities in t	he offering.		
	or states	, list the na	me of the b	roker or de	aler. If mo	ore than five	(5) persor	is to be list	ed are asso	ciated pers	ons of such	I	
Ful			first, if indi						•				
	···	D 1.11	A 11 (XI		1.64	4. C4-4. 7	:- 0-4-1	·					
Bus	siness or	Residence	Address (N	iumber and	i Street, Ci	ty, State, Z	ip Code)						
Nar	ne of Ass	sociated Br	oker or De	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	" or check	individual	States)	•••••		••••				☐ Al	States
	[AL]	AK	ΆΖ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	(NH) [NT]	NJ TX	NM (UT)	NY VT	NC VA	ND WA	OH WV	(OK)	OR WY	PA PR
Ful	l Name (Last name	first, if ind:	ividual)									
Bus	siness or	Residence	Address (?	Number an	d Street, C	ity, State, 2	Zip Code)	-			* ,*		
Nai	me of Ass	sociated Br	oker or De	aler									
Sta	tes in Wh	nich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers				······································	····-	
	(Check	"All States	or check	individual	States)	, ,					•••••••	□ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC ·	FL	GA	HI	ID
	IL D	[N]	IA	KS	KY	LA	ME	MD	MA ND	MI OH	MN OK	MS OR	MO PA
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	WA	WV	WI	WY	PR
Ful	l Name (Last name	first, if ind	ividual)		 .							
	`										· · · · · · · · · · · · · · · · · · ·		
Bu	siness or	Residence	Address (1	Number an	d Street, C	ity, State, i	Zip Code)						
Nai	me of Ass	sociated Br	oker or De	aler				<u> </u>					
Sta	tes in Wh	nich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers			·			
	(Check	"All States	s" or check	individual	States)					***************************************		☐ Al	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL MT	IN NE	IA NV	KS NH	KY	LA NM	ME	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	MT]	SC	NV) SD	TN	NJ TX	UT	NY) VT)	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Addendum 3

With the exception of (1) certain employees of Morgan Stanley and its affiliates, (2) spouses of such employees or (3) corporations, partnerships, trusts or other entities over which such employee has investment discretion and which is for the benefit of such employee's immediate family, or unless otherwise approved by certain limited partners that are not affiliated with Morgan Stanley, \$1,000,000 is the aggregate minimum amount an Investor must invest in the Morgan Stanley Real Estate Fund VI family of funds.

C. OFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt			
	Equity	3		3
	Common Preferred	_		_
	Convertible Securities (including warrants)			
	Partnership Interests			
	Other (Specify)			
	Total	\$ See Addendu		\$_1,050,000,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.	See Addenda	4	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate Dollar Amount
		Investors		of Purchases
	Accredited Investors	3		s 1,050,000,000.00
	Non-accredited Investors			\$ 0.00
	Total (for filings under Rule 504 only)			\$ 1,050,000,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
		Type of		Dollar Amount
	Type of Offering	Security		Sold
	Rule 505			\$ 0.00
	Regulation A			\$_0.00
	Rule 504		_	\$_0.00
	Total		_	<u>\$_0.00</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			s
	Printing and Engraving Costs		Z	\$_39,926.41
	Legal Fees		\mathbb{Z}	\$_582,674.23
	Accounting Fees	***************************************	\mathbf{Z}	\$_0.00
	Engineering Fees		<u></u>	\$ 0.00
	Sales Commissions (specify finders' fees separately)			\$ 0.00
	Other Expenses (identify) Travel, Shipping		<u></u>	\$ 29,567.93
	Total		7 1	§ 652,168.57

Addendum 4

The Issuer, in conjunction with certain other international sister partnerships, is seeking to raise \$8.0 billion in aggregate capital commitments. At the discretion of the Issuer's General Partner, the Issuer and such international sister partnerships may accept a lesser amount of aggregate capital commitments, but in no event will it accept more than \$8.0 billion, unless approved by a committee of certain limited partners of the Issuer and such international sister partnerships that are not affiliated with Morgan Stanley.

F.PROCEEDS 🥳 🖟	
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ind	
Payments to Officers, Directors, & Affiliates	Payments to Others
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🗾 💲 0.00	S 0.00
	Z \$
🔽 \$ <u>0.00</u>	<u></u> \$_0.00
🗹 \$ <u></u>	s 0.00 ·
🔽 💲 0.00	\$_0.00
🗹 \$_0.00	2 \$_0.00
\$ <u></u> 0.00	\$_0.00
	Payments to Officers, Directors, & Affiliates

5.

D. FEDERAL SIGNATURE

partnerships as needed to fund investments, to pay down indebtedness outstanding from time to time or to cover costs of operations that cannot be funded with revenue from operations,

Column Totals.....

Total Payments Listed (column totals added)

∑ \$ 0.00

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Morgan Stanley Real Estate Fund VI Special-A International, L.P.	Signature A D Kent	3/26/07	. , ,
Name of Signer (Print or Type) John B. Less le	Title of Signer (Print or Type) Vice President of MSREF VI International-GP, L.L	C., the Issuer's General Partne)r

ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E STATE SIGNATURE		4.59 - 20-39
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification	Yes	No
provisions of such rule?		×

See Appendix, Column 5, for state response.

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Morgan Stanley Real Estate Fund VI Special-A	Signature Date 3/3//12
International, L.P.	126/07
Name (Print or Type) John B. Kessler	Title (Pfilit or Type) Vide President of MSREF VI International-GP, L.L.C., the Issuer's General Partner

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		<i>37.3-74.</i>		PSP WAYAP	PENDIX 🚉	40年,李安			i, in jar j
1	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					ification te ULOE attach ition of granted) Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
ΑZ	<u> </u>								
AR									
CA									
со									
СТ									
DE									
DC									
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GA									
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MN									
MS		<u></u>							

APPENDIX

1	2		3	4					5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО										
MT										
NE										
NV		American compression of the state of the sta								
NH										
NJ										
NM									<u></u>	
NY										
NC										
ND										
ОН									<u> </u>	
ОК									<u> </u>	
OR										
PA										
RI										
SC										
SD			,							
TN										
TX									<u> </u>	
UT									 	
VT										
VA						,		<u> </u>		
WA								<u> </u>		
WV									<u> </u>	
WI	<u>.</u>							l		

1	2		3	APPENDIX 4				5 Disqualification	
	Intend to sell to non-accredited investors in State (Part B-Item I)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item I)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY			,.						
PR.									